96. From An Investigation of the Laws of Thought (1854)*

(The Joining of Algebra and Logic)

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CHAPTER II OF SIGNS IN GENERAL, AND OF THE SIGNS APPROPRIATE TO THE SCIENCE OF LOGIC IN PARTICULAR; ALSO OF THE LAWS TO WHICH THAT CLASS OF SIGNS ARE SUBJECT

1. That Language is an instrument of human reason, and not merely a medium for the expression of thought, is a truth generally admitted. It is proposed in this chapter to inquire what it is that renders Language thus subservient to the most important of our intellectual faculties. In the various steps of this inguiry we shall be led to consider the constitution of Language, considered as a system adapted to an end or purpose; to investigate its elements: to seek to determine their mutual relation and dependence; and to inquire in what manner they contribute to the attainment of the end to which, as co-ordinate parts of a system, they have respect.

In proceeding to these inquiries, it will not be necessary to enter into the discussion of that famous question of the schools, whether Language is to be regarded as an essential instrument of reasoning, or whether, on the other hand, it is possible for us to reason without its aid. I suppose this question to be beside the design of the present treatise, for the following reason, viz., that it is the business of Science to in-

vestigate laws; and that, whether we regard signs as the representatives of things and of their relations, or as the representatives of the conceptions and operations of the human intellect, in studying the laws of signs, we are in effect studying the manifested laws of reasoning. If there exists a difference between the two inquiries, it is one which does not affect the scientific expressions of formal law, which are the object of investigation in the present stage of this work, but relates only to the mode in which those results are presented to the mental regard. For though in investigating the laws of signs, a posteriori, the immediate subject of examination is Language, with the rules which govern its use: while in making the internal processes of thought the direct object of inquiry, we appeal in a more immediate way to our personal consciousness,-it will be found that in both cases the results obtained are formally equivalent. Nor could we easily conceive, that the unnumbered tongues and dialects of the earth should have preserved through a long succession of ages so much that is common and universal, were we not assured of the existence of some deep foundation of their agreement in the laws of the mind itself.

2. The elements of which all language consists are signs or symbols. Words are signs. Sometimes they are said to represent things; sometimes the

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operations by which the mind combines together the simple notions of things into complex conceptions; sometimes they express the relations of action, passion, or mere quality, which we perceive to exist among the objects of our experience: sometimes the emotions of the perceiving mind. But words, although in this and in other ways they fulfill the office of signs, or representative symbols, are not the only signs which we are capable of employing. Arbitrary marks, which speak only to the eye, and arbitrary sounds or actions, which address themselves to some other sense, are equally of the nature of signs, provided that their representative office is defined and understood. In the mathematical sciences, letters, and the symbols +, -, =, etc., are used as signs, although the term "sign" is applied to the latter class of symbols, which represent the elements of number and quantity. As the real import of a sign does not in any way depend upon its particular form or expression, so neither do the laws which determine its use. In the present treatise, however, it is with written signs that we have to do, and it is with reference to these exclusively that the term "sign" will be employed. The essential properties of signs are enumerated in the following definition.

Definition.—A sign is an arbitrary mark, having a fixed interpretation, and susceptible of combination which other signs in subjection to fixed laws dependent upon their mutual interpretation.

- 3. Let us consider the particulars involved in the above definition separately.
- (1.) In the first place, a sign is an arbitrary mark. It is clearly indifferent what particular word or token we associate with a given idea, provided that the association once made is permanent. The Romans expressed by the word "civitas" what we designate by the word "state." But both they and we might equally well have employed any

other word to represent the same conception. Nothing, indeed, in the nature of Language would prevent us from using a mere letter in the same sense. Were this done, the laws according to which the letter would require to be used would be essentially the same with the laws which govern the use of "civitas" in the Latin, and of "state" in the English language, so far at least as the use of those words is regulated by any general principles common to all languages alike.

(2.) In the second place, it is necessary that each sign should possess, within the limits of the same discourse or process of reasoning, a fixed interpretation. The necessity of this condition is obvious, and seems to be founded in the very nature of the subject. There exists, however, a dispute as to the precise nature of the representative office of words or symbols used as names in the processes of reasoning. By some it is maintained, that they represent the conceptions of the mind alone; by others, that they represent things. The question is not of great importance here, as its decision cannot affect the laws according to which signs are employed. I apprehend, however, that the general answer to this and such like questions is, that in the processes of reasoning, signs stand in the place and fulfill the office of the conceptions and operations of the mind; but that as those conceptions and operations represent things, and the connexions and relations of things, so signs represent things with their connexions and relations; and lastly, that as signs stand in the place of the conceptions and operations of the mind, they are subject to the laws of those conceptions and operations. This view will be more fully elucidated in the next chapter; but it here serves to explain the third of those particulars involved in the definition of a sign, viz., its subjection to fixed laws of combination depending upon the nature of its interpretation.

4. The analysis and classification of those signs by which the operations of

reasoning are conducted will be considered in the following Proposition:

PROPOSITION I

All the operations of Language, as an instrument of reasoning, may be conducted by a system of signs composed of the following elements, viz.:

1st. Literal symbols as x, y, etc., representing things as subjects of our conceptions.

2nd. Signs of operation, as +, -, ×, standing for those operations of the mind by which the conceptions of things are combined or resolved so as to form new conceptions involving the same elements.

3rd. The sign of identity, =.

And these symbols of Logic are in their use subject to definite laws, partly agreeing with and partly differing from the laws of the corresponding symbols in the science of Algebra.

CHAPTER III DERIVATION OF THE LAWS OF THE SYMBOLS OF LOGIC FROM THE LAWS OF THE OPERATIONS OF THE HUMAN MIND

1. The object of science, properly so called, is the knowledge of laws and relations. To be able to distinguish what is essential to this end, from what is only accidentally associated with it, is one of the most important conditions of scientific progress. I say, to distinguish between these elements, because a consistent devotion to science does not require that the attention should be altogether withdrawn from other speculations, often of a metaphysical nature, with which it is not unfrequently connected. Such questions, for instance, as the existence of a sustaining ground of phaenomena, the reality of cause, the propriety of forms of speech implying that the successive states of things are connected by operations, and others of a like nature, may possess a deep interest and significance in relation to science, without being essentially scientific. It is indeed scarcely possible to express the conclusions of natural science without borrowing the language of these conceptions. Nor is there necessarily any practical inconvenience arising from this source. They who believe, and they who refuse to believe, that there is more in the relation of cause and effect than an invariable order of succession, agree in their interpretation of the conclusions of physical astronomy. But they only agree because they recognise a common element of scientific truth, which is independent of their particular views of the nature of causation. 2. If this distinction is important in

physical science, much more does it deserve attention in connexion with the science of the intellectual powers. For the questions which this science presents become, in expression at least, almost necessarily mixed up with modes of thought and language, which betray a metaphysical origin. The idealist would give to the laws of reasoning one form of expression; the sceptic, if true to his principles, another. They who regard the phaenomena with which we are concerned in this inquiry as the mere successive states of the thinking subject devoid of any causal connexion, and they who refer them to the operations of an active intelligence, would, if consistent, equally differ in their modes of statement. Like difference would also result from a difference of classification of the mental faculties. Now the principle which I would here assert, as affording us the only ground of confidence and stability amid so much of seeming and of real diversity, is the following viz., that if the laws in question are really deduced from observation, they have a real existence as laws of the human mind, independently of any metaphysical theory which may seem to be involved in the mode of their statement. They contain an element of truth which no ulterior criticism upon the nature, or event upon the reality, of the mind's operations, can

essentially affect. Let it even be granted that the mind is but a succession of states of consciousness, a series of fleeting impressions uncaused from without or from within, emerging out of nothing, and returning into nothing again,the last refinement of the sceptic intellect,-still, as laws of succession, or at least of a past succession, the results to which observation had led would remain true. They would require to be interpreted into a language from whose vocabulary all such terms as cause and effect, operation and subject, substance and attribute, had been banished; but they would still be valid as scientific truths.

Moreover, as any statement of the laws of thought, founded upon actual observation, must thus contain scientific elements which are independent of metaphysical theories of the nature of the mind, the practical application of such elements to the construction of a system or method of reasoning must also be independent of metaphysical distinctions. For it is upon the scientific elements involved in the statement of the laws, that any practical application will rest, just as the practical conclusions of physical astronomy are independent of any theory of the cause of gravitation, but rest only on the knowledge of its phaenomenal effects. And, therefore, as respects both the determination of the laws of thought, and the practical use of them when discovered, we are, for all really scientific ends, unconcerned with the truth or falsehood of any metaphysical speculations whatever.

3. The course which it appears to me to be expedient, under these circumstances, to adopt, is to avail myself as far as possible of the language of common discourse, without regard to any theory of the nature and powers of the mind which it may be thought to embody. For instance, it is agreeable to common usage to say that we converse with each other by the communication of ideas, or conceptions, such com-

munication being the office of words; and that with reference to any particular ideas or conceptions presented to it, the mind possesses certain powers or faculties by which the mental regard may be fixed upon some ideas, to the exclusion of others, or by which the given conceptions or ideas may, in various ways, be combined together. To those faculties or powers different names, as Attention, Simple Apprehension, Conception or Imagination, Abstraction, etc., have been given,-names which have not only furnished the titles of distinct divisions of the philosophy of the human mind, but passed into the common language of men. Whenever, then, occasion shall occur to use these terms, I shall do so without implying thereby that I accept the theory that the mind possesses such and such powers and faculties as distinct elements of its activity. Nor is it indeed necessary to inquire whether such powers or the understanding have a distinct existence or not. We may merge these different titles under the one generic name of Operations of the human mind, define these operations so far as is necessary for the purposes of this work, and then seek to express their ultimate laws. Such will be the general order of the course which I shall pursue, though reference will occasionally be made to the names which common agreement has assigned to the particular states or operations of the mind which may fall under our notice.

It will be most convenient to distribute the more definite results of the following investigation into distinct Propositions.

PROPOSITION I

4. To deduce the laws of the symbols of Logic from a consideration of those operations of the mind which are implied in the strict use of language as an instrument of reasoning.

In every discourse, whether of the mind conversing with its own thoughts, or of the individual in his intercourse with others, there is an assumed or ex-

pressed limit within which the subjects of its operation are confined. The most unfettered discourse is that in which the words we use are understood in the widest possible application, and for them the limits of discourse are coextensive with those of the universe itself. But more usually we confine ourselves to a less spacious field. Sometimes, in discoursing of men we imply (without expressing the limitation) that it is of men only under certain circumstances and conditions that we speak, as of civilized men, or of men in the vigour of life, or of men under some other condition or relation. Now, whatever may be the extent of the field within which all the objects of our discourse are found, that field may properly be termed the universe of discourse.

5. Furthermore, this universe of discourse is in the strictest sense the ultimate *subject* of the discourse. The office of any name or descriptive term employed under the limitations supposed is not to raise in the mind the conception of all the beings or objects to which that name or description is applicable, but only of those which exist within the supposed universe of discourse. If that universe of discourse is the actual universe of things, which it always is when our words are taken in their real and literal sense, then by men we mean all men that exist; but if the universe of discourse is limited by any antecedent implied understanding, then it is of men under the limitation thus introduced that we speak. It is in both cases the business of the word men to direct a certain operation of the mind, by which, from the proper universe of discourse, we select or fix upon the individuals signified.

6. Exactly of the same kind is the mental operation implied by the use of an adjective. Let, for instance, the universe of discourse be the actual Universe. Then, as the word *men* directs us to select mentally from that Universe all the beings to which the term "men" is applicable; so the adjective "good," in

the combination "good men," directs us still further to select mentally from the class of men all those who possess the further quality "good"; and if another adjective were prefixed to the combination "good men," it would direct a further operation of the same nature, having reference to that further quality which it might be chosen to express.

It is important to notice carefully the real nature of the operation here described, for it is conceivable, that it might have been different from what it is. Were the adjective simply attributive in its character, it would seem, that when a particular set of beings is designated by men, the prefixing of the adjective good would direct us to attach mentally to all those beings the quality of goodness. But this is not the real office of the adjective. The operation which we really perform is one of selection according to a prescribed principle or idea. To what faculties of mind such an operation would be referred, according to the received classification of its powers, it is not important to inquire, but I suppose that it would be considered as dependent upon the two faculties of Conception or Imagination, and Attention. To the one of these faculties might be referred the formation of the general conception; to the other the fixing of the mental regard upon those individuals within the prescribed universe of discourse which answer to the conception. If, however, as seems not improbable, the power of Attention is nothing more than the power of continuing the exercise of any other faculty of the mind, we might properly regard the whole of the mental process above described as referrible to the mental faculty of Imagination or Conception, the first step of the process being the conception of the Universe itself, and each succeeding step limiting in a definite manner the conception thus formed. Adopting this view, I shall describe each such step, or any definite combination of such steps, as a definite act of conception. And the use of this

term I shall extend so as to include in its meaning not only the conception of classes of objects represented by particular names or simple attributes of quality, but also the combination of such conceptions in any manner consistent with the powers and limitations of the human mind; indeed, any intellectual operation short of that which is involved in the structure of a sentence or proposition. The general laws to which such operations of the mind are subject are now to be considered.

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7. Now it will be shown that the laws which in the preceding chapter have been determined a posteriori from the constitution of language, for the use of the literal symbols of Logic, are in reality the laws of that definite mental operation which has just been described. We commence our discourse with a certain understanding as to the limits of its subject, i.e., as to the limits of its Universe. Every name, every term of description that we employ, directs him whom we address to the performance of a certain mental operation upon that subject. And thus is thought communicated. But as each name or descriptive term is in this view but the representative of an intellectual operation, that operation being also prior in the order of nature, it is clear that the laws of the name or symbol must be of a derivative character,-must, in fact, originate in those of the operation which they represent. That the laws of the symbol and of the mental process are identical in ex-

pression will now be shown. 8. Let us then suppose that the universe of our discourse is the actual universe, so that words are to be used in the full extent of their meaning, and let us consider the two mental operations implied by the words "white" and "men." The word "men" implies the operation of selecting in thought from its subject, the universe, all men; and the resulting conception, men, becomes the subject of the next operation. The operation implied by the word "white" is that of selecting from its subiect, "men," all of that class which are white. The final resulting conception is that of "white men." Now it is perfectly apparent that if the operations above described had been performed in a converse order, the result would have been the same. Whether we begin by forming the conception of "men," and then by a second intellectual act limit that conception to "white men," or whether we begin by forming the conception of "white objects," and then limit it to such of that class as are "men," is perfectly indifferent so far as the result is concerned. It is obvious that the order of the mental processes would be equally indifferent if for the words "white" and "men" we substituted any other descriptive or appellative terms whatever, provided only that their meaning was fixed and absolute. And thus the indifference of the order of two successive acts of the faculty of Conception, the one of which furnishes the subject upon which the other is supposed to operate, is a general condition of the exercise of that faculty. It is a law of the mind, and it is the real origin of that law of the literal symbols of Logic which constitutes its formal expression (1) Chap. II.].

9. It is equally clear that the mental operation above described is of such a nature that its effect is not altered by repetition. Suppose that by a definite act of conception the attention has been fixed upon men, and that by another exercise of the same faculty we limit it to those of the race who are white. Then any further repetition of the latter mental act, by which the attention is limited to white objects, does not in any way modify the conception arrived at, viz., that of white men. This is also an example of a general law of the mind, and it has its formal expression in the law [(2) Chap. II.) of the literal symbols.

10. Again, it is manifest that from the conceptions of two distinct classes of things we can form the conception of that collection of things which the two classes taken together compose; and it

is obviously indifferent in what order of position or of priority those classes are presented to the mental view. This is another general law of the mind, and its expression is found in (3) Chap. II.

11. It is not necessary to pursue this course of inquiry and comparison. Sufficient illustration has been given to render manifest the two following positions, viz.:

First, that the operations of the mind, by which, in the exercise of its power of imagination or conception, it combines and modifies the simple ideas of things or qualities, not less than those operations of the reason which are exercised upon truths and propositions, are subject to general laws.

Secondly, that those laws are mathematical in their form, and that they are actually developed in the essential laws of human language. Wherefore the laws of the symbols of Logic are deducible from a consideration of the operations of the mind in reasoning.

12. The remainder of this chapter will be occupied with questions relating to that law of thought whose expression is $x^2 = x$ (II. 9), a law which, as has been implied (II. 15), forms the characteristic distinction of the operations of the mind in its ordinary discourse and reasoning, as compared with its operations when occupied with the general algebra of quantity. An important part of the following inquiry will consist in proving that the symbols 0 and 1 occupy a place, and are susceptible of an interpretation, among the symbols of Logic; and it may first be necessary to show how particular symbols, such as the above, may with propriety and advantage be employed in the representation of distinct systems of thought.

The ground of this propriety cannot consist in any community of interpretation. For in systems of thought so truly distinct as those of Logic and Arithmetic (I use the latter term in its widest sense as the science of Number), there is, properly speaking, no community of subject. The one of them is conversant

forms and methods of any system of reasoning depend immediately upon the laws to which the symbols are subject, and only mediately, through the above link of connexion, upon their interpretation, there may be both propriety and advantage in employing the same symbols in different systems of thought, provided that such interpretations can be assigned to them as shall render their formal laws identical, and their use consistent. The ground of that employment will not then be community of interpretation, but the community of the formal laws, to which in their respective systems they are subject. Nor must that community of formal laws be established upon any other ground than that of a careful observation and comparison of those results which are seen to flow independently from the interpretations of the systems under consideration.

with the very conceptions of things, the

other takes account solely of their nu-

merical relations. But inasmuch as the

These observations will explain the process of inquiry adopted in the following Proposition. The literal symbols of Logic are universally subject to the law whose expression is $x^2 = x$. Of the symbols of Number there are two only. 0 and 1, which satisfy, this law. But each of these symbols is also subject to a law peculiar to itself in the system of numerical magnitude, and this suggests the inquiry, what interpretations must be given to the literal symbols of Logic, in order that the same peculiar and formal laws may be realized in the logical system also.

PROPOSITION II

13. To determine the logical value and significance of the symbols 0 and 1.

The symbol 0, as used in Algebra, satisfies the following formal law,

$$0 \times y = 0$$
, or $0y = 0$, (1)

whatever *number* v may represent. That this formal law may be obeyed in the system of Logic, we must assign to the symbol 0 such an interpretation that the cal with the class represented by 0, whatever the class y may be. A little consideration will show that this condition is satisfied if the symbol 0 represents Nothing. In accordance with a previous definition, we may term Nothing a class. In fact, Nothing and Universe are the two limits of class extension, for they are the limits of the possible interpretations of general names, none of which can relate to few individuals than are comprised in Nothing, or to more than are comprised in the Universe. Now whatever the class v may be, the individuals which are common to it and to the class "Nothing" are identical with those comprised in the class "Nothing," for they are none. And thus by assigning to 0 the interpretation Nothing, the law (1) is satis-

Secondly, the symbol 1 satisfies in the system of Number the following law, viz.,

character of the class y.

fied: and it is not otherwise satisfied

consistently with the perfectly general

$$1 \times y = y, \text{ or } 1y = y,$$

whatever number y may represent. And this formal equation being assumed as equally valid in the system of this work, in which 1 and y represent classes, it appears that the symbol 1 must represent such a class that all the individuals which are found in any proposed class y are also all the individuals 1y that are common to that class v and the class represented by 1. A little consideration will here show that the class represented by 1 must be "the Universe," since this is the only class in which are found all the individuals that exist in any class. Hence the respective interpretations of the symbols 0 and 1 in the system of Logic are Nothing and Universe.

14. As with the idea of any class of objects as "men," there is suggested to the mind the idea of the contrary class of beings which are not men; and as the

whole Universe is made up of these two class represented by 0y may be identiclasses together, since of every individual which it comprehends we may affirm either that it is a man, or that it is not a man, it becomes important to inquire how such contrary names are to be expressed. Such is the object of the following Proposition. PROPOSITION III

If x represent any class of objects, then will 1 - x represent the contrary or supplementary class of objects, i.e. the class including all objects which are not comprehended in the class x.

For greater distinctness of conception let x represent the class men, and let us express, according to the last Proposition, the Universe by 1; now if from the conception of the Universe, as consisting of "men" and "not-men," we exclude the conception of "men," the resulting conception is that of the contrary class, "not-men." Hence the class "not-men" will be represented by 1 x. And, in general, whatever class of objects is represented by the symbol x, the contrary class will be expressed by 1 - x.

15. Although the following Proposition belongs in strictness to a future chapter of this work, devoted to the subject of maxims or necessary truths, yet, on account of the great importance of that law of thought to which it relates, it has been thought proper to introduce it here.

PROPOSITION IV

That axiom of metaphysicians which is termed the principle of contradiction, and which affirms that it is impossible for any being to possess a quality, and at the same time not to possess it, is a consequence of the fundamental law of thought, whose expression is $x^2 = x$.

Let us write this equation in the form

$$x - x^2 = 0,$$

whence we have

$$x(1-x)=0; (1)$$

tified by the axiomatic laws of combination and transposition (II. 13). Let us, for simplicity of conception, give to the symbol x the particular interpretation of men, then 1 - x will represent the class of "not-men" (Prop. III.). Now the formal product of the expressions of two classes represents that class of individuals which is common to them both (II. 6). Hence x(1 - x) will represent the class whose members are at once "men," and "not men," and the equation (1) thus express the principle, that a class whose members are at the same time men and not men does not exist. In other words, that it is impossible for the same individual to be at the same time a man and not a man. Now let the meaning of the symbol x be extended from the representing of "men," to that of any class of beings characterized by the possession of any quality whatever; and the equation (1) will then express that it is impossible for a being to possess a quality and not to possess that quality at the same time. But this is identically that "principle of contradiction" which Aristotle has described as the fundamental axiom of all philosophy. "It is impossible that the same quality should both

both these transformations being jus-

opinion. For it is by nature the source of all the other axioms." The above interpretation has been introduced not on account of its immediate value in the present system, but as an illustration of a significant fact in the philosophy of the intellectual powers, viz., that what has been commonly regarded as the fundamental axiom of metaphysics is but the consequence of a law of thought, mathematical in its form. I desire to direct attention also to the circumstances that the equation (1) in which that fundamental law of thought is expressed is an equation of second degree.1 Without speculating at all in this chapter upon the question,

belong and not belong to the same

thing. . . . This is the most certain of all

principles.... Wherefore they who

demonstrate refer to this as an ultimate

whether that circumstance is necessary in its own nature, we may venture to assert that if it had not existed, the whole procedure of the understanding would have been different from what it is. Thus it is a consequence of the fact that the fundamental equation of thought is of the second degree, that we perform the operation of analysis and classification, by division into pairs of opposites, or, as it is technically said, by dichotomy. Now if the equation in question had been of the third degree, still admitting of interpretation as such, the mental division must have been threefold in character, and we must have proceeded by a species of trichotomy, the real nature of which it is impossible for us, with our existing faculties, adequately to conceive, but the laws of which we might still investigate as an object of in-

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tellectual speculation. 16. The law of thought expressed by the equation (1) will, for reasons which are made apparent by the above discussion, be occasionally referred to as the "law of duality."

NOTE

1. Should it here be said that the existence of the equation $x^2 = x$ necessitates also the existence of the equation $x^3 = x$, which is of the third degree, and then inquired whether that equation does not indicate a process of trichotomy; the answer is, that the equation $x^3 = x$ is not interpretable in the system of logic. For writing it in either of the forms

$$x(1-x)(1+x) = 0, (2$$

$$x(1-x)(1+x) = 0,$$
 (2)

$$x(1-x)(-1-x) = 0,$$
 (3)

we see that its interpretation, if possible at all, must involve that of the factor 1 + x, or of the factor -1 - x. The former is not interpretable, because we cannot conceive of the addition of any class x to the universe 1; the later is not interpretable, because the symbol -1 is not subject to the law x(1-x)=0, to which all class symbols are subject. Hence

the equation $x^3 = x$ admits of no interpreta-

tion analogous to that of the equation $x^2 = x$.

Were the former equation, however, true independently of the latter, *i.e.*, were that act of the mind which is denoted by the symbol x, such that its second repetition should reproduce the result of a single operation, but not its first or mere repetition, it is presumable that we should be able to interpret one of the forms (2), (3), which under the actual

conditions of thought we cannot do. There exist operations, known to the mathemati-

cian, the law of which may be adequately

expressed by the equation $x^3 = x$. But they are of a nature altogether foreign to the prov-

ince of general reasoning.

In saying that it is conceivable that the law of thought might have been different from what it is, I mean only that we can frame such an hypothesis, and study its consequences. The possibility of doing this involves no such doctrine as that the actual law of human reason is the product either of chance or of arbitrary will.